

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

7 WEST 57TH STREET REALTY COMPANY,
LLC, a Delaware Limited Liability Company,

Plaintiff,

-against-

CITIGROUP, INC., CITIBANK, N.A., BANK OF
AMERICA CORP., BANK OF AMERICA N.A.,
BARCLAYS BANK PLC, UBS AG, JPMORGAN
CHASE & CO., JPMORGAN CHASE BANK,
NATIONAL ASSOCIATION, CREDIT SUISSE
GROUP AG, BANK OF TOKYO-MITSUBISHI UFJ
LTD., COÖPERATIEVE CENTRALE
RAIFFEISEN-BOERENLEENBANK B.A., HSBC
HOLDINGS PLC, HSBC BANK PLC, HBOS PLC,
LLOYDS BANKING GROUP PLC, ROYAL BANK
OF CANADA, THE NORINCHUKIN BANK,
ROYAL BANK OF SCOTLAND GROUP, PLC,
WESTLB AG, WESTDEUTSCHE
IMMOBILIENBANK AG, DEUTSCHE BANK AG,

Defendants.

No. 13-Civ-0981 (PGG)

**CORPORATE DISCLOSURE
STATEMENT OF THE BANK OF
TOKYO-MITSUBISHI UFJ, LTD.**

Pursuant to Federal Rule of Civil Procedure 7.1, defendant The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU") is a wholly owned subsidiary of Mitsubishi UFJ Financial Group, Inc. ("MUFG"). MUFG is a publicly held corporation; no publicly held company owns 10% or more of MUFG's stock.

Dated: Washington, D.C.
April 10, 2013

Respectfully submitted,

s/ Daryl A. Libow

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